

**Definitions of Terms in the CalPERS Transparency Policy  
(as approved by the Board of Administration, October 18, 2010)**

Under the Political Reform Act (PRA), Chapter 7: Conflicts of Interest, Article 2: Disclosure, Section 87200: Applicability specifically states that public officials along with elected and prospective candidates who manage public investments are required to file Form 700 Statement of Economic Interest disclosures.

**Definition of Public Official:**

Every member, officer, employee or consultant of a state and local government agency. Public officials include Executive Staff of government agencies.

For purpose of this policy, CalPERS Executive Staff is defined as:

- Chief Executive Officer
- Deputy Executive Officer, Benefits Administration
- Deputy Executive Officer, Operations
- General Counsel
- Chief Investment Officer
- Assistant Executive Officer, Administrative Services Branch
- Assistant Executive Officer, Information Technology Services
- Assistant Executive Officer, Member and Benefit Services
- Assistant Executive Officer, Health Benefits Branch
- Director, External Affairs
- Chief Operating Investment Officer
- Enterprise Privacy and Security Officer
- Chief Risk Officer
- Chief Actuary

Public Officials that are currently required to file Statements of Economic Interest (Form 700) pursuant to Conflict of Interest Code (California Public Employees' Retirement Law Code Section 560) include:

- Board Members
- Chief Executive Officer
- Deputy Executive Officer
- General Counsel
- Chief Investment Officer
- Director of External Affairs\*
- Senior Investment Officer (All)\*
- Senior Portfolio Managers (All)\*
- Chief Operating Investment Officer\*
- Portfolio Manager (All)\*

Form 700 disclosures must be filed annually, upon assuming office and upon leaving office.

\*Note that Section 560 is under review by the FPPC to reflect changes in identifying 87200 filers. Information will be updated as it becomes available.